

Your portfolio is **heavily concentrated in high-growth, high-volatility technology names**, with **100% equity exposure** and **no defensive, income, or diversifying assets**. The biggest risks are **duplicate exposure to semiconductors/AI, valuation risk, and single-factor concentration risk** across AMD and NVDA. [\[1\]](#)[\[6\]](#)[\[22\]](#)

Holding	Shares	Cost Basis	Company / Theme	Investment Category	Key Risk Traits
AMD	1000	\$498.55	Advanced Micro Devices	Growth stock / cyclical semiconductor	High beta, rich valuation, large drawdown risk, AI/PC cyclicality [1] [2] [4]
NVDA	1000	\$225.54	NVIDIA	Growth stock / AI semiconductor leader	High beta, high volatility, valuation sensitivity, AI demand concentration [6] [9] [13]
QUBT	1000	\$90.02	Quantum Computing Inc.	Speculative / venture-style growth	Extremely high uncertainty, early-stage business risk, likely much higher volatility than large-cap tech (based on company profile and market behavior; no strong fundamentals were provided in the search results)

Asset allocation review

- The portfolio is **100% invested in equities**, so it has **no bond, cash, dividend, or defensive sleeve** to buffer equity drawdowns.

- It is **overweight in semiconductors and AI infrastructure**, because both AMD and NVDA are exposed to the same broad end-market drivers: AI chip demand, data-center spending, and semiconductor cycle swings.[\[1\]](#)[\[6\]](#)[\[13\]](#)
- The **QUBT** position adds a very different risk profile, but it is still *equity risk* and likely **adds speculation rather than stability**.

Categorisation by investment style

- **AMD: Growth stock**; also *cyclical technology* because earnings and sentiment can swing with the semiconductor cycle.[\[1\]](#)[\[2\]](#)[\[5\]](#)
- **NVDA: Growth stock**; also *quality growth* because it combines high margins and strong profitability with aggressive valuation and volatility.[\[6\]](#)[\[9\]](#)[\[13\]](#)
- **QUBT: Speculative growth / high-risk thematic stock**; this is the kind of holding that can dominate portfolio variance even with a modest dollar weight.

Hidden risks to flag

- **Duplicate exposure / theme overlap**: AMD and NVDA both sit in the **semiconductor / AI hardware** theme, so the portfolio is less diversified than it appears.[\[1\]](#)[\[6\]](#)[\[22\]](#)
- **Factor concentration**: You are concentrated in **growth, momentum, and technology beta**. If market leadership rotates away from mega-cap semis, the whole portfolio may underperform.
- **Valuation risk**: AMD is described in one 2026 analysis as having a **trailing P/E of 175x** and a **beta of 2.49**, which implies elevated downside sensitivity if expectations reset.
[\[1\]](#) NVDA is also repeatedly described as having **high valuation / high beta / high volatility** characteristics.[\[6\]](#)[\[13\]](#)
- **Cyclicality risk**: Both AMD and NVDA depend on capital spending cycles in semiconductors and AI infrastructure, so a slowdown in enterprise AI spending could affect both at once.[\[1\]](#)[\[6\]](#)[\[13\]](#)
- **Tail-risk / drawdown risk**: AMD's analysis explicitly notes **elevated downside risk** and a negative CVaR estimate, while NVDA's analysis also flags meaningful tail exposure.[\[1\]](#)
[\[6\]](#)
- **Single-sector correlation**: In a broad tech selloff, these holdings may fall together because they are highly correlated through sector and sentiment.
- **Speculative-position risk**: QUBT likely behaves more like a venture-style bet than a core portfolio holding, so it can materially increase drawdowns even if its market value is smaller than the others.

Duplicate exposure warning

- **AMD + NVDA = duplicated semiconductor exposure.** They are not the same company, but they are economically linked to the same macro drivers, customer budgets, and market sentiment.[\[1\]\[6\]\[22\]](#)
- If your goal is diversification, these two positions should be treated as **one thematic bucket**, not two independent sources of return.
- If your goal is upside capture in AI semis, the overlap may be intentional; if not, the portfolio is likely too concentrated.

Portfolio-level view

- This is a **high-growth, high-risk, non-income portfolio**.
- It is suitable only if the investor has:
 - a **long time horizon**
 - a **high tolerance for volatility**
 - willingness to withstand **large drawdowns**
- It is *not* balanced for capital preservation or income generation.

Source timing and where the information came from

- **AMD** data came from Advanced Micro Devices analysis pages and market/analyst pages, including 2026 research pages and analyst summaries.[\[1\]\[2\]\[4\]\[10\]\[20\]\[25\]\[32\]](#)
- **NVDA** data came from NVIDIA analysis pages and market/analyst pages, including 2026 research pages and analyst summaries.[\[6\]\[9\]\[11\]\[13\]\[22\]\[24\]\[33\]](#)
- The quoted AMD and NVDA risk/valuation figures are drawn from pages that explicitly label their analysis as **2026** research, while market quote pages reflect the latest prices shown in the results.[\[1\]\[6\]\[22\]\[25\]\[32\]\[33\]](#)

If you want, I can turn this into a **risk-weighted portfolio breakdown** with estimated concentration by theme and a suggested diversification target.

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